

---

# CNS SPECTRUMS

---

CME Review Article

**Treatment of Bipolar Depression:  
Making Sensible Decisions**

*This activity is sponsored by the Neuroscience Education Institute*



# CME Information

## Accreditation and Credit Designation Statements

The Neuroscience Education Institute is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

The Neuroscience Education Institute designates this enduring material for a maximum of 1.0 *AMA PRA Category 1 Credit*<sup>™</sup>. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

## Target Audience

This activity has been developed for prescribers specializing in psychiatry. There are no prerequisites. All other health care providers interested in psychopharmacology are welcome for advanced study, especially primary care physicians, nurse practitioners, psychologists, and pharmacists.

## Statement of Need

Bipolar disorder may be misdiagnosed in nearly 60% of cases, most often because patients present in the depressed state; this can lead to inappropriate or inadequate treatment.

Many clinicians do not recognize the importance of treatments aimed at preventing relapse or addressing depression in bipolar disorder, and only half of 2011 NEI Congress participants could correctly identify evidence-based/recommended treatment options for bipolar depression. Clinicians need education on the current best practice guidelines for treating bipolar depression, including recent advances in bipolar depression treatments and strategies for long-term care.

To help address these professional practice gaps and improve outcomes for patients with bipolar disorder, quality improvement efforts need to provide education regarding (1) differential assessment of various depressive presentations, and (2) evidence-based recommendations for best practices in patient care for bipolar depression, including not just acute episodes but also long-term care.

## Learning Objectives

After completing this activity, participants should be better able to:

- Apply evidence-based tools that aid in differentiating patients with bipolar depression from those with unipolar depression

- Interpret efficacy and safety data for current and emerging therapies for bipolar depression
- Implement treatment strategies to enhance adherence and improve patient functioning during the long-term maintenance stage

## Date of Release/Expiration

Released: December, 2014

CME credit expires: November, 2017

## Sponsor

This activity is sponsored by the Neuroscience Education Institute.

## Acknowledgment of Financial Support

This activity is supported by an educational grant from Sunovion Pharmaceuticals Inc.

## Instructions

You are advised to review this activity from beginning to end, evaluate the content presented, and then complete the posttest and activity evaluation. The estimated time for completion of this activity is 60 minutes.

To receive your certificate of CME credit or participation, complete the posttest and activity evaluation, available only online at [www.neiglobal.com/CME](http://www.neiglobal.com/CME) under “CNS Spectrums”. If a score of 70% or more is achieved, you will be able to immediately print your certificate. There is no posttest fee nor fee for CME credits for this activity. If you have questions, please call 888-535-5600, or email [customerservice@neiglobal.com](mailto:customerservice@neiglobal.com).

## Peer Review

These materials have been peer reviewed to ensure the scientific accuracy and medical relevance of information presented and its independence from commercial bias. NEI takes responsibility for the content, quality, and scientific integrity of this CME activity.

## Disclosures

It is the policy of the Neuroscience Education Institute to ensure balance, independence, objectivity, and scientific rigor in all its educational activities. Therefore, all individuals in a position to influence or control content are required to disclose any financial relationships. Although potential conflicts of interest are identified and resolved prior to the activity being presented, it remains for the participant to determine whether outside

interests reflect a possible bias in either the exposition or the conclusions presented.

Disclosed financial relationships with conflicts of interest have been reviewed by the Neuroscience Education Institute CME Advisory Board Chair and resolved.

#### **Author**

**Leslie L. Citrome, MD, MPH**, is a clinical professor in the department of psychiatry and behavioral sciences at New York Medical College in Valhalla, New York. Dr. Citrome is a consultant/advisor to Alexza, Bristol-Myers Squibb, Forest, Forum, Genentech, Janssen, Jazz, Lilly, Lundbeck, Merck, Mylan, Novartis, Noven, Otsuka, Pfizer, Reckitt Benckiser, Reviva, Shire, Sunovion, Takeda, and Teva; is on the speakers bureaus of AstraZeneca, Forest, Lundbeck, Novartis, Otsuka, Sunovion, and Takeda; and is a stockholder in Bristol-Myers Squibb, Johnson & Johnson, Lilly, Merck, and Pfizer.

No writing assistance was utilized in the production of this article.

#### **Content Editor**

**Meghan M. Grady, BA**, is the director of content development at the Neuroscience Education Institute in Carlsbad, CA. She has no financial relationships to disclose.

#### **CNS Spectrums Peer Review**

All CME articles are peer reviewed in accordance with the strict standards of *CNS Spectrums* and in accordance with requirements and recommendations of the International Committee of Medical Journal Editors. The Editorial policies of the journal *CNS Spectrums* and peer review of all articles that appear in the journal is managed independently by Cambridge University Press and no financial relationship exists between the CME provider and Cambridge for this service.

#### **Additional Peer Reviewer**

**Ronnie Gorman Swift, MD**, is a professor in and associate chairman of the department of psychiatry and behavioral sciences at New York Medical College in

Valhalla, NY, and the chief of psychiatry and associate medical director at Metropolitan Hospital Center in New York, NY. Dr. Swift has no financial relationships to disclose.

#### **Program Development**

**Sheri Mills** is the director of program development at the Neuroscience Education Institute in Carlsbad, CA. She has no financial relationships to disclose.

**Steve Smith** is the president and chief executive officer at the Neuroscience Education Institute in Carlsbad, CA. He has no financial relationships to disclose.

#### **Disclosure of Off-Label Use**

This educational activity may include discussion of unlabeled and/or investigational uses of agents that are not currently labeled for such use by the FDA. Please consult the product prescribing information for full disclosure of labeled uses.

#### **Disclaimer**

Participants have an implied responsibility to use the newly acquired information from this activity to enhance patient outcomes and their own professional development. The information presented in this educational activity is not meant to serve as a guideline for patient management. Any procedures, medications, or other courses of diagnosis or treatment discussed or suggested in this educational activity should not be used by clinicians without evaluation of their patients' conditions and possible contraindications or dangers in use, review of any applicable manufacturer's product information, and comparison with recommendations of other authorities. Primary references and full prescribing information should be consulted.

#### **Cultural and Linguistic Competency**

A variety of resources addressing cultural and linguistic competency can be found at this link: [www.neiglobal.com/go/cmereg](http://www.neiglobal.com/go/cmereg)

# Treatment of bipolar depression: making sensible decisions

Leslie Citrome\*

Department of Psychiatry and Behavioral Sciences, New York Medical College, Valhalla, New York, USA

A major challenge in the treatment of major depressive episodes associated with bipolar disorder is differentiating this illness from major depressive episodes associated with major depressive disorder. Mistaking the former for the latter will lead to incorrect treatment and poor outcomes. None of the classic antidepressants, serotonin specific reuptake inhibitors, or serotonin-norepinephrine reuptake inhibitors have ever received regulatory approval as monotherapies for the treatment of bipolar depression. At present, there are only 3 approved medication treatments for bipolar depression: olanzapine/fluoxetine combination, quetiapine (immediate or extended release), and lurasidone (monotherapy or adjunctive to lithium or valproate). All 3 have similar efficacy profiles, but they differ in terms of tolerability. Number needed to treat (NNT) and number needed to harm (NNH) can be used to quantify these similarities and differences. The NNTs for response and remission for each of these interventions vs placebo range from 4 to 7, and 5 to 7, respectively, with overlap in terms of their 95% confidence intervals. NNH values less than 10 (vs placebo) were observed for the spontaneously reported adverse events of weight gain and diarrhea for olanzapine/fluoxetine combination (7 and 9, respectively) and somnolence and dry mouth for quetiapine (3 and 4, respectively). There were no NNH values less than 10 (vs placebo) observed with lurasidone treatment. NNH values vs placebo for weight gain of at least 7% from baseline were 6, 16, 58, and 36, for olanzapine/fluoxetine combination, quetiapine, lurasidone monotherapy, and lurasidone combined with lithium or valproate, respectively. Individualizing treatment decisions will require consideration of the different potential adverse events that are more likely to occur with each medication. The metric of the likelihood to be helped or harmed (LHH) is the ratio of NNH to NNT and can illustrate the tradeoffs inherent in selecting medications. A more favorable LHH was noted for treatment with lurasidone. However, OFC and quetiapine monotherapy may still have utility in high urgency situations, particularly in persons who have demonstrated good outcomes with these interventions in the past, and where a pressing clinical need for efficacy mitigates their potential tolerability shortcomings. In terms of maintenance therapy, adjunctive quetiapine is the only agent where the NNT vs lithium or valproate alone is less than 10 for both the prevention of mania and the prevention of depression.

Received 9 September 2014; Accepted 2 October 2014; First published online 19 November 2014

**Key words:** Antidepressants, bipolar depression, bipolar disorder, likelihood to be helped or harmed, lithium, lurasidone, major depressive disorder, number needed to harm, number need to treat, olanzapine/fluoxetine combination, quetiapine, valproate.

## Introduction

The prevalence of bipolar disorder in the U.S. has been estimated to be about 1% of the population for bipolar I disorder and another 1% for bipolar II disorder.<sup>1</sup> Bipolar disorder can be conceptualized as a predominantly depressive disorder, based on the amount of

time patients with bipolar disorder are symptomatic with depression.<sup>2,3</sup> Moreover, on average, the ratio of the number of depressive episodes to manic/hypomanic episodes is 3:1 for bipolar I disorder,<sup>2</sup> and the ratio of depressive episodes to hypomanic episodes is 39:1 for bipolar II disorder.<sup>3</sup> None of the classic antidepressants, serotonin specific reuptake inhibitors, or serotonin-norepinephrine reuptake inhibitors have ever received regulatory approval by the U.S. Food and Drug Administration (FDA) as monotherapies for the treatment of bipolar depression. Astonishingly, up until the approval of olanzapine/fluoxetine combination (OFC) in 2003,

\* Address for correspondence: Leslie Citrome, MD, MPH, 11 Medical Park Drive, Suite 106, Pomona, NY 10970, USA.

(Email: citrome@cnsconsultant.com)

This activity is supported by an educational grant from Sunovion Pharmaceuticals Inc.

there were no FDA-approved medications for the specific indication of acute bipolar depression. Today we have 3 different approved agents to select from: OFC, quetiapine (immediate or extended release), and lurasidone (monotherapy or adjunctive to lithium or valproate).<sup>4</sup>

This narrative review outlines the definition of bipolar depression, makes the case for the importance of making an accurate diagnosis, provides an approach to the interpretation of clinical trials that test interventions for bipolar depression, reviews both approved and unapproved treatments for bipolar depression, and concludes with a discussion of maintenance treatment.

### What Is Bipolar Depression?

In order to make a *Diagnostic and Statistical Manual of Mental Disorders*, Fifth Edition (DSM-5) diagnosis of bipolar I disorder, it is necessary to meet criteria for a current or past manic episode.<sup>5</sup> The manic episode *may* have been preceded by and *may* be followed by hypomanic or major depressive episodes. For a diagnosis of bipolar II disorder, it is necessary to meet criteria for a current or past hypomanic episode *and* criteria for a current or past major depressive episode. The criteria for a major depressive episode associated with either bipolar I disorder or bipolar II disorder is identical to that for major depressive disorder. The major distinguishing feature between bipolar disorder vs major depressive disorder is thus the presence of manic or hypomanic episodes. For the sake of brevity, it is common to call major depressive episodes associated with bipolar disorder “bipolar depression,” and that bipolar I disorder and bipolar II disorder are part of a “bipolar spectrum disorder.”

### Making an Accurate Diagnosis

It can be difficult to differentiate between an acute episode of bipolar depression and an acute episode of major depressive disorder. Both can appear identical on cross-sectional mental status examination. Taking a longitudinal history is thus essential. However, among persons with bipolar disorder, there may be a lack of insight into the pathological nature of mania or hypomania,<sup>6</sup> and it may not get reported by the patient; contacting a third party (family member or friend) will often be necessary in order to get a more accurate history.

The Mood Disorder Questionnaire (MDQ) can be a helpful diagnostic screen for bipolarity.<sup>7</sup> The MDQ is completed by the patient and takes about 5 minutes. Part 1 of the MDQ consists of 13 items assessing areas such as irritability, sleep, racing thoughts, and speech. If the patient endorses at least 7 of the items, with several occurring during the same period of time, and whose consequences (being unable to work; having family,

money, or legal troubles; getting into arguments or fights) are “moderate” or “serious,” then the patient has screened positive and should receive a comprehensive medical evaluation for bipolar spectrum disorder.

Unfortunately, misdiagnosis of bipolar disorder (and bipolar depression) is common. Up to 69% of persons with bipolar disorder are misdiagnosed initially (usually diagnosed as having major depressive disorder), with a mean number of 3.5 other diagnoses being proffered and receiving evaluation or treatment from 4 clinicians before receiving the correct diagnosis of bipolar disorder.<sup>8</sup> Comorbidity is a common confounding factor when evaluating patients, making assessments quite complex; 50%–70% of persons with bipolar disorder have at least one comorbid psychiatric or medical condition, such as anxiety, substance use, obesity, and cardiovascular disease.<sup>9–12</sup> It is estimated that as many as 1 in 5 primary care patients who have clinically significant depressive symptoms and are receiving antidepressant treatment actually have bipolar I or bipolar II disorder.<sup>13</sup>

The consequences regarding misdiagnosing bipolar depression include the use of incorrect treatments, making incorrect prognoses, and increasing the likelihood for poor outcomes.<sup>14</sup> The incorrect treatment of greatest concern is the use of antidepressant medications such as those routinely prescribed for the treatment of major depressive disorder. As noted, no antidepressant is approved for the treatment of bipolar depression (except for fluoxetine in combination with olanzapine). Antidepressant monotherapy can destabilize a person with bipolar depression by causing the induction of mania or hypomania and/or rapid cycling<sup>15</sup>; the emergence of a manic or hypomanic episode during antidepressant treatment is now recognized in DSM-5 as sufficient for the diagnosis of mania or hypomania.<sup>5</sup> Moreover, when comparing groups of patients receiving adjunctive antidepressant treatment vs adjunctive placebo together with a mood stabilizer, antidepressants do not confer a treatment advantage for either transient or enduring response.<sup>16</sup>

In addition to the MDQ, additional clues that would increase one’s index of suspicion for bipolar disorder in a patient presenting with a major depressive episode are listed in Table 1.<sup>17–20</sup>

### How Can Clinical Trials Inform Us?

Although the randomized placebo-controlled clinical trials that are done for regulatory purposes enroll patients who may differ from those in our own clinical practice, they do provide an estimate of a medication’s potential therapeutic effect and can inform us about potential tolerability issues that may complicate medication use in the “real world” setting.

**TABLE 1. Clues to avoid misdiagnosis: increase your index of suspicion for bipolar disorder if these items are present**

- Family history of psychiatric illness and positive for bipolar disorder
- Onset before age 25 and high number of recurrent episodes
- Abrupt onset and end of depressive episode
- Suboptimal outcome with antidepressants
- Antidepressant-induced mania or hypomania
- Associated features such as chaotic relationships/job environments and substance use

In many studies of acute bipolar depression, the primary efficacy outcome measure has been change in the Montgomery–Asberg Depression Rating Scale (MADRS),<sup>21</sup> a 10-item rater-administered scale. If the change observed with the test medication is statistically significantly larger than that observed with placebo, the study is considered “positive” and supportive of efficacy. However, statistical significance does not necessarily mean the result is clinically relevant or “clinically significant.” A result that is statistically significant at the threshold of  $P < .05$  or  $P < .001$  may be clinically irrelevant if the size of the treatment effect is small.<sup>22</sup>

There are a number of different treatment effect size metrics that can be used to assess clinical significance,<sup>23</sup> but perhaps the most clinically intuitive one is called number needed to treat (NNT).<sup>22–24</sup> NNT can be defined as the number of patients you would need to treat with one medication instead of another intervention before you would expect to encounter one additional positive outcome of interest. Thus in “patient-units,” the NNT spells out the size of the treatment effect. The lower the NNT, the more robust the differences are between the 2 interventions. When examining adverse effects, the term number needed to harm (NNH) is used. The higher the NNH, the less likely that one will encounter the outcome one would rather avoid. The best treatments will have a low NNT (so benefits are encountered as often as possible) and a high NNH (so harms are encountered as seldom as possible). Therapeutic outcomes of interest include response (achievement of a reduction from baseline of at least 50% on a rating scale score, such as on the MADRS) and remission (achievement of a score no greater than a preset threshold on a rating scale, such as a score of 12 on the MADRS). Adverse events of interest include the occurrence of sedation/somnolence, weight gain of at least 7% from baseline, akathisia, and nausea.

The ratio of NNH to NNT is called the likelihood to be helped or harmed (LHH).<sup>24</sup> LHH can quantify trade-offs between benefits and harms. For example, for a hypothetical medication, if the NNT vs placebo is 6 for a clinically relevant therapeutic response and the NNH vs placebo for nausea is 12, the LHH is 12/6 or 2. This LHH

of 2 for response vs nausea can be interpreted that “treatment was twice as likely to help (therapeutic response) than to harm (nausea) the patient.” Matching up the benefit to the specific harm that is of the most concern for the patient and clinician requires individualized decision-making based on the patient’s past experiences, values, and preferences. Not all harms (or benefits) are valued the same by all patients. For example, some patients may want to avoid sedation and/or weight gain, while others may be willing to accept this trade-off in the quest for a better therapeutic response.

In the absence of direct head-to-head controlled trials of the approved medications available for the treatment of acute bipolar depression, indirect comparisons can be made by examining the effect sizes (as measured by NNT and NNH) vs placebo for the interventions in question. In general, approved interventions have NNT values vs placebo for response and remission that are less than 10, indicating that fewer than 10 patients are required to be randomized to the test medication vs placebo before expecting to encounter 1 additional responder or remitter. The lower the NNT, the more powerful the treatment effect, but it is unusual for complex chronic illnesses to have interventions that carry NNT values vs placebo that are less than 4. On the other hand, desirable interventions should have NNH values vs placebo that are at least 10, so that these harms would be uncommon. There are sometimes exceptions when NNH values less than 10 can be acceptable, such as when the adverse event is mild or moderate, temporary in duration, easily managed, and does not necessarily lead to discontinuation.<sup>24</sup>

### Approved Treatments for Bipolar Depression

There are currently 3 different treatments that are FDA-approved for the indication of acute bipolar depression: OFC, quetiapine monotherapy (immediate or extended release), and lurasidone (as a monotherapy or adjunctive to lithium or valproate). See Table 2 for the responder and remitter rates and the resultant NNTs and 95% confidence intervals (CI) for each of these interventions.<sup>4,25–31</sup> The NNTs for response and remission for each of these interventions vs placebo range from 4 to 7 and 5 to 7, respectively. For both response and remission, the NNTs for each intervention are approximately the same and the 95% CIs overlap, suggesting negligible differences in efficacy among the interventions when comparing groups of patients vs placebo. Although there is no clear evidence suggesting that one medication would be better than the other regarding efficacy, there may be differences in efficacy that emerge when treating individual patients, as would be expected when treating heterogeneous disorders.

More distinct differences emerge when tolerability outcomes are examined. The product labels for antipsychotics

**TABLE 2. Psychopharmacology of acute bipolar depression: response/remission rates from short-term placebo-controlled clinical trials and number needed to treat vs placebo**

	Olanzapine/fluoxetine combination (6 and 25, 6 and 50, or 12 and 50 mg/day)	Quetiapine (immediate and extended release) 300 or 600 mg/day	Lurasidone (monotherapy) 20–120 mg/day	Lurasidone (adjunctive to lithium or valproate) 20–120 mg/day
Response rate vs placebo	56.1% vs 30.4%	59.7% vs 41.1%	52.0% vs 30.2%	57.0% vs 42.2%
NNT (95% CI)	4 (3–8)	6 (5–8)	5 (4–8)	7 (4–24)
Remission rate vs placebo	48.8% vs 24.5%	52.8% vs 34.7%	40.9% vs 24.7%	50.3% vs 35.4%
NNT (95% CI)	5 (3–8)	6 (5–8)	7 (4–14)	7 (4–23)

Data from references 4, 25–31.

NNT – number needed to treat; CI – confidence interval.

Response defined as a 50% or greater reduction from baseline on the Montgomery–Asberg Depression Rating Scale (MADRS) total score. Remission defined as an endpoint MADRS total score less than or equal to 12.

**TABLE 3. Olanzapine/fluoxetine combination (6 and 25, 6 and 50, or 12 and 50 mg/day): spontaneously reported adverse events with incidence of at least 5% and number needed to harm vs placebo**

Adverse event	Rate vs placebo	NNH (95% CI)
Weight gain	17.4% vs 2.7%	7 (5–16)
Diarrhea	18.6% vs 6.6%	9 (5–30)
Dry mouth	16.3% vs 6.1%	10 (6–50)
Asthenia	12.8% vs 3.2%	11 (6–43)
Increased appetite	12.8% vs 5.0%	13 (7–282)
Tremor	9.3% vs 2.4%	15 (8–171)

Data from reference 30.

NNH – number needed to harm; CI – confidence interval.

generally include a list of spontaneously reported adverse events that occur in at least 5% of patients in the clinical trials, the percentage who gain at least 7% of their baseline body weight, and the percentage of patients who discontinue because of an adverse event. Tables 3–6 list the adverse events that meet the incidence threshold of 5%, together with the NNH values.<sup>4,25–34</sup> Of potential concern regarding tolerability during routine clinical use, NNH values vs placebo of less than 10 were observed for OFC for weight gain (NNH 7) and diarrhea (NNH 9), and for quetiapine for somnolence (NNH 3) and dry mouth (NNH 4). No NNH values vs placebo were less than 10 for any of the adverse events observed with lurasidone monotherapy or adjunctive lurasidone. However, in general, NNH values vs placebo for lurasidone monotherapy were lower (ie, more problematic) for the dose range of 80–120 mg/day compared with 20–60 mg/day. For the outcome of weight gain of at least 7% from baseline, the NNH values vs placebo were 6 for OFC, 16 for quetiapine, 36 for adjunctive lurasidone, and 58 (not statistically significant) for lurasidone monotherapy (Table 7). Discontinuation due to an adverse event was not statistically significantly different from placebo for lurasidone monotherapy 20–60 mg/day or 80–120 mg/day,

**TABLE 4. Quetiapine monotherapy (immediate or extended release, 300 or 600 mg/mg/day): spontaneously reported adverse events with incidence of at least 5% and number needed to harm vs placebo**

Adverse event	Rate vs placebo	NNH (95% CI)
Somnolence (includes hypersomnia, sedation, and somnolence)	56.2% vs 14.4%	3 (3–3)
Dry mouth	42.5% vs 11.1%	4 (3–4)
Dizziness	16.8% vs 8.0%	12 (9–19)
Constipation	9.9% vs 4.5%	19 (13–38)
Extrapyramidal syndrome	8.6% vs 3.3%	19 (13–35)
Fatigue	9.6% vs 6.0%	28 (16–138)

Data calculated from references 27–29, with somnolence data pooled from references 33 and 34.

NNH – number needed to harm; CI – confidence interval.

adjunctive lurasidone, or OFC, but was statistically significantly different for quetiapine vs placebo, with rates of 15.0% vs 4.1%, respectively, yielding a NNH of 10 (95% CI 8–13).

For lurasidone monotherapy or lurasidone adjunctive therapy, the LHH is substantially higher than 1 when contrasting response or remission with any of the adverse events listed in Tables 5 and 6, or for weight gain in excess of 7% from baseline (Table 7). This is not the case for OFC, where for response vs weight gain of at least 7% the LHH is 1.5, and given the difficulty in managing weight gain, this trade-off may be problematic.

For quetiapine, for response vs somnolence, the LHH is 0.5, meaning that a patient is twice as likely to encounter an adverse event of somnolence vs a therapeutic response. Important additional considerations include the time to onset of the adverse event vs time to onset of a therapeutic response, as well as the severity and duration of the adverse event. The adverse event in question may be easily manageable if it is non-serious and short-lived for that individual. Thus, despite their tolerability challenges, OFC and quetiapine monotherapy

**TABLE 5. Lurasidone monotherapy (20–120 mg/day): spontaneously reported adverse events with incidence of at least 5% and number needed to harm vs placebo**

Adverse event	Lurasidone 20–60 mg/day		Lurasidone 80–120 mg/day	
	Rate vs placebo	NNH (95% CI)	Rate vs placebo	NNH (95% CI)
Nausea	10.4% vs 7.7%	39 (ns)	17.4% vs 7.7%	11 (6–39)
Akathisia	7.9% vs 2.4%	18 (10–124)	10.8% vs 2.4%	12 (8–32)
Somnolence	7.3% vs 6.5%	130 (ns)	13.8% vs 6.5%	14 (8–126)
Extrapyramidal syndrome	4.9% vs 2.4%	40 (ns)	9.0% vs 2.4%	16 (9–60)
Vomiting	2.4% vs 1.8%	154 (ns)	6.0% vs 1.8%	24 (12–1190)

Data from reference 4.  
 NNH – number needed to harm; CI – confidence interval.  
 ns – not significant; the 95% confidence interval includes infinity.

**TABLE 6. Lurasidone adjunctive therapy: spontaneously reported adverse events with incidence of at least 5% and number needed to harm vs placebo**

Adverse event	Rate vs placebo	NNH (95% CI)
Nausea	13.9% vs 10.2%	27 (ns)
Parkinsonism	12.8% vs 8.1%	22 (11–579)
Somnolence	11.4% vs 5.1%	16 (10–45)
Akathisia	10.8% vs 4.8%	17 (10–48)

Data calculated from reference 32.  
 NNH – number needed to harm; CI – confidence interval.  
 ns – not significant; the 95% confidence interval includes infinity.

may still have utility in high-urgency situations, particularly in persons who have demonstrated good outcomes with these interventions in the past, and where a pressing clinical need for efficacy mitigates their tolerability shortcomings. In addition, there may be a specific preference by the patient and the clinician for some degree of sedation, to help with heightened anxiety during the day and difficulty with sleep during the night, and potentially obviating the need for additional medication. Nevertheless, lurasidone may ultimately prove to have utility in a broad spectrum of situations, independent of the degree of urgency, because of evidence suggesting not only adequate efficacy, but also adequate tolerability. Important limitations to these indirect comparisons is that the study populations (bipolar I with or without bipolar II, with or without psychosis) and durations (6 vs 8 weeks) differed in the clinical trials for OFC, quetiapine, and lurasidone.

### Unapproved Treatments for Bipolar Depression

Unapproved agents such as lamotrigine monotherapy and antidepressants are commonly used to treat acute bipolar depression. Despite their relatively weak treatment effects sizes (NNT vs placebo for response is 12 for

lamotrigine and 29 for antidepressants), their risk/tolerability profiles may be more attractive for some patients than the agents that are currently approved.<sup>4</sup> On a cautionary note, although the risk of a mood switch with antidepressants is relatively low (NNH vs placebo for a mood switch is 200, as calculated from Sidor and Macqueen<sup>35</sup>), a switch to mania may have profound adverse psychosocial consequences.

Aripiprazole<sup>36</sup> and ziprasidone<sup>37,38</sup> have been tested in clinical trials for the treatment of bipolar depression but have not demonstrated adequate efficacy, with NNT values for response vs placebo of 44 (calculated from Thase *et al*<sup>36</sup>) and 163 (calculated from Lombardo *et al*<sup>38</sup>), respectively.

### After the Acute Episode, What's Next? Maintenance Treatment

At present, 5 monotherapies (lithium, lamotrigine, olanzapine, aripiprazole, and long-acting injectable risperidone) and 3 combination therapies (quetiapine, ziprasidone, and long-acting injectable risperidone, with lithium or valproate) are approved for the longer-term treatment of bipolar disorder.<sup>39</sup> Valproate, although never approved for maintenance treatment, is often used for that purpose. In general, the NNT vs placebo to avoid a relapse or recurrence is less than 10 for all of these options, within a range of 3 for olanzapine and 9 for lamotrigine.<sup>39</sup> However, different treatment options have different profiles when comparing the prevention of mania vs depression. For example, for lithium, the NNT vs placebo for mania prevention is 8 and that for depression prevention is 49.<sup>39</sup> For valproate and lamotrigine, the direction is reversed, with the values for NNT vs placebo for the prevention of depression being more robust (11 and 15, respectively) than the NNT for the prevention of mania (22 and 23, respectively). Adjunctive quetiapine is the only agent where the NNT vs lithium or valproate alone is less than 10 for both



TABLE 7. Weight gain of at least 7% from baseline and number needed to harm

	Olanzapine/fluoxetine combination (6 and 25, 6 and 50, or 12 and 50 mg/day)	Quetiapine (immediate and extended release) 300 or 600 mg/day	Lurasidone (monotherapy) 20–120 mg/day	Lurasidone (adjunctive to lithium or valproate) 20–120 mg/day
Rate vs placebo	19.5% vs 0.3%	8.4% vs 1.9%	2.4% vs 0.7%	3.1% vs 0.3%
NNH (95% CI)	6 (4–10)	16 (12–25)	58 (ns)	36 (22–110)

Data from reference 30 and calculated from references 32–34.  
 NNH – number needed to harm; CI – confidence interval.  
 ns – not significant; the 95% confidence interval includes infinity.

TABLE 8. Polarity index for commonly used maintenance treatments for bipolar disorder

Agent	Polarity index
Lithium	1.39
Lamotrigine	0.40
Valproate	0.49
Olanzapine	3.90
Aripiprazole	8.06
Risperidone long-acting injectable	12.09
Quetiapine with lithium/valproate	0.83

Data from reference 40; the polarity index may differ depending on which studies have been included when calculating the respective NNT values.<sup>39,40</sup>

mania prevention (NNT 8) and depression prevention (NNT 6). The polarity index (PI) is a metric used to describe the relative antimanic vs antidepressive preventive efficacy of medications, and is calculated by the ratio of the NNT for the prevention of depression to the NNT for the prevention of mania.<sup>40</sup> Thus, a PI greater than 1.0 indicates relatively greater antimanic prophylactic efficacy, and a PI below 1.0 indicates relatively greater antidepressive prophylactic efficacy. Table 8 provides the PI for selected agents.<sup>40</sup> The highest PI is for risperidone at 12.09, representing a 12-fold higher potency for the prophylaxis against mania than for depression. The lowest PI was for lamotrigine at 0.40, representing a 2.5-fold higher potency for the prophylaxis against depression than for mania.

An important caveat regarding the PI, and examining maintenance studies in general, is that most maintenance trials have enrolled enriched populations of patients who were currently or recently manic or mixed; very few studies have enrolled patients with index depressive episodes. This introduces a bias, since it is thought that the polarity of the index episode tends to predict the polarity of relapse into a subsequent episode.<sup>41</sup> Unfortunately, there are no maintenance studies of OFC, quetiapine, or lurasidone vs placebo that have enrolled patients with an index episode of acute bipolar depression.

Adherence to long-term maintenance treatment can be a significant challenge in the face of tolerability problems. In spite of favorable NNTs, the tolerability limitations of the approved second-generation antipsychotics suggest that, in many instances, clinicians and patients may prefer to hold these agents in reserve for patients with inadequate efficacy or tolerability with mood stabilizers.<sup>39</sup> A typical trade-off includes consideration of the prevention of bipolar episodes and the tolerability issue of weight gain. Lamotrigine and lithium were several times more likely to result in prevention of relapse/recurrence than weight gain in excess of at least 7% from baseline, with NNHs of 25 or more.<sup>39</sup> This relatively favorable tolerability profile was not shared by olanzapine, aripiprazole, risperidone, and quetiapine, which all had more problematic NNH values in the maintenance studies (8, 8, 12, and 13 for olanzapine, aripiprazole, risperidone, and quetiapine, respectively).

Adjunctive psychosocial or psychological interventions may also be helpful in the maintenance treatment of bipolar disorder, with NNT values less than 10 for prevention of relapse/recurrence similar to those of approved pharmacotherapies,<sup>39,42</sup> and for some, calculated in the range of 4–6.<sup>39</sup> The PI can also be calculated for these different psychological interventions, and although values were predominantly less than 1.0, they did range from a low of 0.33 for one study of cognitive behavioral therapy<sup>43</sup> to a high of 3.36 for brief technique-driven interventions.<sup>44</sup>

## Conclusions

A major challenge in the treatment of major depressive episodes associated with bipolar disorder is differentiating this illness from major depressive episodes associated with major depressive disorder. Mistaking the former for the latter will lead to incorrect treatment and poor outcomes. At present, there are only 3 FDA-approved medication treatments for bipolar depression: OFC, quetiapine (immediate or extended release), and lurasidone (monotherapy or adjunctive to lithium or valproate). All 3 have similar efficacy profiles, but they differ in

terms of tolerability. NNT and NNH can be used to quantify these similarities and differences. Individualizing treatment decisions will require consideration of the different potential adverse events that are more likely to occur with each medication. The metric of LHH can illustrate the trade-offs inherent in selecting medications, and a more favorable LHH was noted for treatment with lurasidone. However, OFC and quetiapine monotherapy may still have utility in high-urgency situations, particularly in persons who have demonstrated good outcomes with these interventions in the past, and where a pressing clinical need for efficacy mitigates their potential tolerability shortcomings. In terms of maintenance therapy, adjunctive quetiapine is the only agent where the NNT vs lithium or valproate alone is less than 10 for both mania prevention and depression prevention.

## Disclosures

In the past 12 months Leslie Citrome has engaged in collaborative research with, or received consulting or speaking fees, from: Alexza, Alkermes, AstraZeneca, Avanir, Bristol-Myers Squibb, Eli Lilly, Forest, Forum, Genentech, Janssen, Jazz, Lundbeck, Merck, Medivation, Mylan, Novartis, Noven, Otsuka, Pfizer, Reckitt Benckiser, Reviva, Shire, Sunovion, Takeda, Teva.

## REFERENCES:

- Merikangas KR, Akiskal HS, Angst J, et al. Lifetime and 12-month prevalence of bipolar spectrum disorder in the National Comorbidity Survey Replication. *Arch Gen Psychiatry*. 2007; **64**(5): 543-552.
- Judd LL, Akiskal HS, Schettler PJ, et al. The long-term natural history of the weekly symptomatic status of bipolar disorder. *Arch Gen Psychiatry*. 2002; **59**(6): 530-537.
- Judd LL, Akiskal HS, Schettler PJ, et al. A prospective investigation of the natural history of the long-term weekly symptomatic status of bipolar II disorder. *Arch Gen Psychiatry*. 2003; **60**(3): 261-269.
- Citrome L, Ketter TA, Cucchiari J, Loebel A. Clinical assessment of lurasidone benefit and risk in the treatment of bipolar I depression using number needed to treat, number needed to harm, and likelihood to be helped or harmed. *J Affect Disord*. 2014; **155**: 20-27.
- American Psychiatric Association. *Diagnostic and Statistical Manual of Mental Disorders*, 5th ed. Arlington, VA: American Psychiatric Publishing; 2013.
- Berk M, Berk L, Moss K, Dodd S, Malhi GS. Diagnosing bipolar disorder: how can we do it better? *Med J Aust*. 2006; **184**(9): 459-462.
- Hirschfeld RM, Williams JB, Spitzer RL, et al. Development and validation of a screening instrument for bipolar spectrum disorder: the Mood Disorder Questionnaire. *Am J Psychiatry*. 2000; **157**(11): 1873-1875.
- Hirschfeld RM, Lewis L, Vornik LA. Perceptions and impact of bipolar disorder: how far have we really come? Results of the National Depressive and Manic-Depressive Association 2000 survey of individuals with bipolar disorder. *J Clin Psychiatry*. 2003; **64**(2): 161-174.
- Simon NM, Otto MW, Weiss RD, et al. STEP-BD Investigators. Pharmacotherapy for bipolar disorder and comorbid conditions: baseline data from STEP-BD. *J Clin Psychopharmacol*. 2004; **24**(5): 512-520.
- Goldstein BI, Fagiolini A, Houck P, Kupfer DJ. Cardiovascular disease and hypertension among adults with bipolar I disorder in the United States. *Bipolar Disord*. 2009; **11**(6): 657-662.
- Vornik LA, Hirschfeld RM. Bipolar disorder: quality of life and the impact of atypical antipsychotics. *Am J Manag Care*. 2005; **11**(9 Suppl): S275-S280.
- de Almeida KM, Moreira CL, Lafer B. Metabolic syndrome and bipolar disorder: what should psychiatrists know? *CNS Neurosci Ther*. 2012; **18**(2): 160-166.
- Hirschfeld RM, Cass AR, Holt DC, Carlson CA. Screening for bipolar disorder in patients treated for depression in a family medicine clinic. *J Am Board Fam Pract*. 2005; **18**(4): 233-239.
- Das AK, Olsson M, Gerneroff MJ, et al. Screening for bipolar disorder in a primary care practice. *JAMA*. 2005; **293**(8): 956-963.
- Pacchiarotti I, Bond DJ, Baldessarini RJ, et al. The International Society for Bipolar Disorders (SBD) task force report on antidepressant use in bipolar disorders. *Am J Psychiatry*. 2013; **170**(11): 1249-1262.
- Sachs GS, Nierenberg AA, Calabrese JR, et al. Effectiveness of adjunctive antidepressant treatment for bipolar depression. *N Engl J Med*. 2007; **356**(17): 1711-1722.
- Muzina DJ, Colangelo E, Manning JS, Calabrese JR. Differentiating bipolar disorder from depression in primary care. *Cleve Clin J Med*. 2007; **74**(2): 89-105.
- Manning JS. Tools to improve differential diagnosis of bipolar disorder in primary care. *Prim Care Companion*. 2010; **12**(Suppl 1): 17-22.
- Bowden CL. Strategies to reduce misdiagnosis of bipolar depression. *Psychiatr Serv*. 2001; **52**(1): 51-55.
- Citrome L, Goldberg JF. The many faces of bipolar disorder *How to tell them apart*. *Postgrad Med*. 2005; **117**(2): 15-16, 19-23.
- Montgomery SA, Asberg M. A new depression scale designed to be sensitive to change. *Br J Psychiatry*. 1979; **134**(4): 382-389.
- Citrome L. Compelling or irrelevant? Using number needed to treat can help decide. *Acta Psychiatr Scand*. 2008; **117**(6): 412-419.
- Citrome L. Relative vs. absolute measures of benefit and risk: what's the difference? *Acta Psychiatr Scand*. 2010; **121**(2): 94-102.
- Citrome L, Ketter TA. When does a difference make a difference? Interpretation of number needed to treat, number needed to harm, and likelihood to be helped or harmed. *Int J Clin Pract*. 2013; **67**(5): 407-411.
- Loebel A, Cucchiari J, Silva R, et al. Lurasidone monotherapy in the treatment of bipolar I depression: a randomized, double-blind, placebo-controlled study. *Am J Psychiatry*. 2014; **171**(2): 160-168.
- Loebel A, Cucchiari J, Silva R, et al. Lurasidone as adjunctive therapy with lithium or valproate for the treatment of bipolar I depression: a randomized, double-blind, placebo-controlled study. *Am J Psychiatry*. 2014; **171**(2): 169-177.
- Calabrese JR, Keck PE Jr, Macfadden W, et al. A randomized, double-blind, placebo-controlled trial of quetiapine in the treatment of bipolar I or II depression. *Am J Psychiatry*. 2005; **162**(7): 1351-1360.
- Thase ME, Macfadden W, Weisler RH, Chang W, Paulsson B, Khan A, Calabrese JR. BOLDER II Study Group. Efficacy of quetiapine monotherapy in bipolar I and II depression: a double-blind, placebo-controlled study (the BOLDER II study). *J Clin Psychopharmacol*. 2006; **26**(6): 600-609.
- Suppes T, Datto C, Minkwitz M, Nordenhem A, Walker C, Darko D. Effectiveness of the extended release formulation of quetiapine as monotherapy for the treatment of acute bipolar depression. *J Affect Disord*. 2010; **121**(1-2): 106-115.

30. Citrome L. Olanzapine-fluoxetine combination for the treatment of bipolar depression. *Expert Opin Pharmacother*. 2011; **12**(17): 2751-2758.
31. Tohen M, Vieta E, Calabrese, *et al*. Efficacy of olanzapine and olanzapine-fluoxetine combination in the treatment of bipolar I depression. *Arch Gen Psychiatry*. 2003; **60**(11): 1079-1088.
32. Sunovion. Latuda (lurasidone). Revised July 2013. <http://www.latuda.com/LatudaPrescribingInformation.pdf>. Accessed July 2, 2014.
33. AstraZeneca. Seroquel (quetiapine fumarate). Revised October 2013. <http://www1.astrazeneca-us.com/pi/Seroquel.pdf>. Accessed July 2, 2014.
34. AstraZeneca. Seroquel XR (quetiapine fumarate extended release). Revised October 2013. <http://www1.astrazeneca-us.com/pi/seroquelxr.pdf>. Accessed July 2, 2014.
35. Sidor MM, Macqueen GM. Antidepressants for the acute treatment of bipolar depression: a systematic review and meta-analysis. *J Clin Psychiatry*. 2011; **72**(2): 156-167.
36. Thase ME, Jonas A, Khan A, *et al*. Aripiprazole monotherapy in nonpsychotic bipolar I depression: results of 2 randomized, placebo-controlled studies. *J Clin Psychopharmacol*. 2008; **28**(1): 13-20.
37. Sachs GS, Ice KS, Chappell PB, *et al*. Efficacy and safety of adjunctive oral ziprasidone for acute treatment of depression in patients with bipolar I disorder: a randomized, double-blind, placebo-controlled trial. *J Clin Psychiatry*. 2011; **72**(10): 1413-1422.
38. Lombardo I, Sachs G, Kolluri S, Kremer C, Yang R. Two 6-week, randomized, double-blind, placebo-controlled studies of ziprasidone in outpatients with bipolar I depression: did baseline characteristics impact trial outcome? *J Clin Psychopharmacol*. 2012; **32**(4): 470-478.
39. Ketter TA, Citrome L, Wang PW, Culver JL, Srivastava S. Treatments for bipolar disorder: can number needed to treat/harm help inform clinical decisions? *Acta Psychiatr Scand*. 2011; **123**(3): 175-189.
40. Popovic D, Reinares M, Goikolea JM, Bonnin CM, Gonzalez-Pinto A, Vieta E. Polarity index of pharmacological agents used for maintenance treatment of bipolar disorder. *Eur Neuropsychopharmacol*. 2012; **22**(5): 339-346.
41. Calabrese JR, Vieta E, El-Mallakh R, *et al*. Mood state at study entry as predictor of the polarity of relapse in bipolar disorder. *Biol Psychiatry*. 2004; **56**(12): 957-963.
42. Popovic D1, Reinares M, Scott J, *et al*. Polarity index of psychological interventions in maintenance treatment of bipolar disorder. *Psychother Psychosom*. 2013; **82**(5): 292-298.
43. Lam DH, Watkins ER, Hayward P, *et al*. A randomized controlled study of cognitive therapy for relapse prevention for bipolar affective disorder: outcome of the first year. *Arch Gen Psychiatry*. 2003; **60**(2): 145-152.
44. Perry A, Tarrier N, Morriss R, McCarthy E, Limb K. Randomised controlled trial of efficacy of teaching patients with bipolar disorder to identify early symptoms of relapse and obtain treatment. *BMJ*. 1999; **318**(7177): 149-153.

## CME Posttest and Certificate

CME Credit Expires: November 30, 2017

### CME Posttest Study Guide

**NOTE: The posttest can only be submitted online.** The below posttest questions have been provided solely as a study tool to prepare for your online submission. **Faxed/mailed copies of the posttest cannot be processed and will be returned to the sender.** If you do not have access to a computer, contact NEI customer service at 888-535-5600.

1. In trials comparing adjunctive antidepressant treatment vs. adjunctive placebo in patients taking mood stabilizers for bipolar depression, antidepressants lead to:
  - A. Both transient and enduring advantage in response
  - B. Transient but not enduring advantage in response
  - C. Neither transient nor enduring advantage in response
2. A 28-year-old patient who presents with a depressive episode has just been diagnosed with bipolar disorder. What is true of the approved treatments for bipolar depression?
  - A. They have similar efficacy and tolerability profiles
  - B. They have similar efficacy profiles but differ in tolerability
  - C. They have similar tolerability profiles but differ in efficacy
  - D. They differ in both efficacy and tolerability profiles
3. Which of the following has the lowest number needed to treat (NNT) vs. lithium or valproate for both mania prevention and depression prevention?
  - A. Aripiprazole
  - B. Lurasidone
  - C. Olanzapine-fluoxetine combination
  - D. Quetiapine

### CME Online Posttest and Certificate

To receive your certificate of CME credit or participation, complete the posttest and activity evaluation, available only online at [www.neiglobal.com/CME](http://www.neiglobal.com/CME) under “CNS Spectrums”. If a score of 70% or more is achieved, you will be able to immediately print your certificate. There is no posttest fee nor fee for CME credits for this activity. Questions? call 888-535-5600, or email [customerservice@neiglobal.com](mailto:customerservice@neiglobal.com)

Posttest & Evaluation